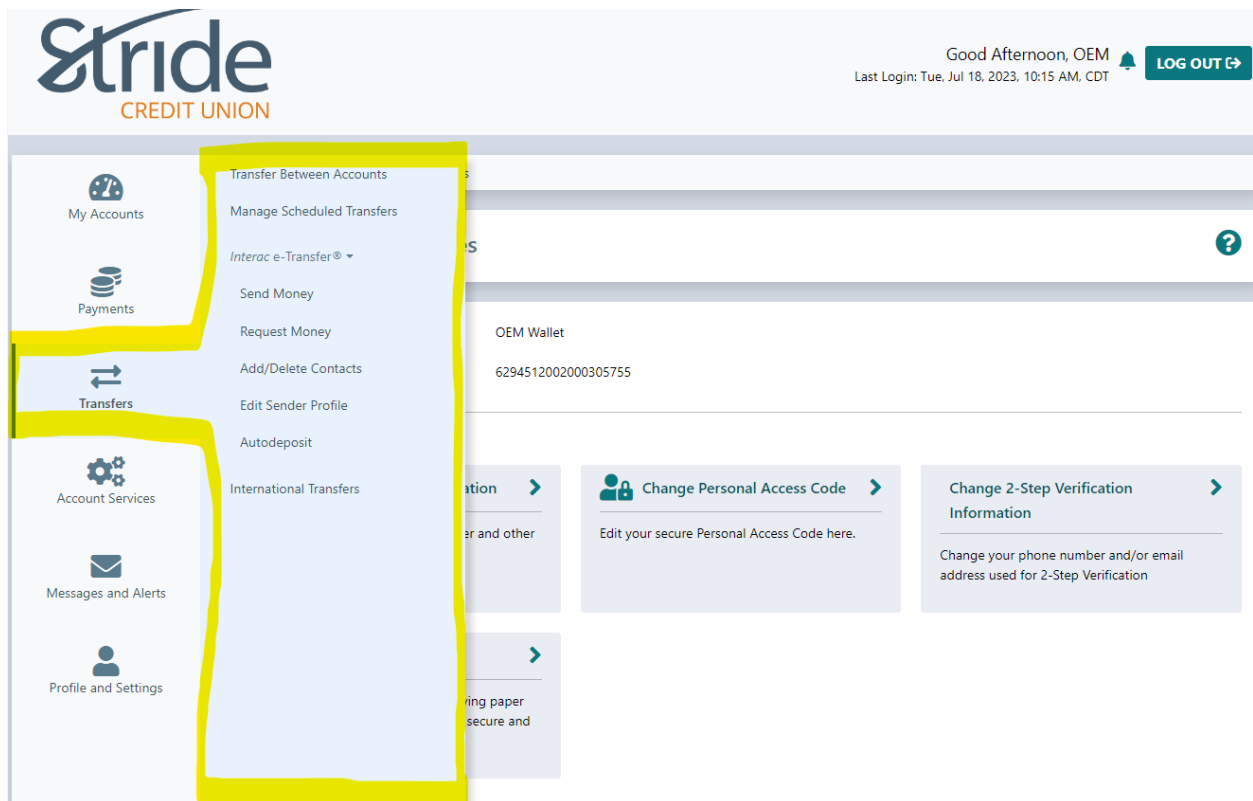




## Transfers

Here we can transfer between our own accounts, send Member 2 Member transfers to another Stride CU member, Schedule & Manage recurring & one-time transfers, set-up, send, request and recall funds e-transfers, as well as send International Transfers.



## Transfers > Transfer Between Accounts

- Brings you to the Transfer Between Accounts screen, with several options for transfer.

Stride  
CREDIT UNION

Good Afternoon, OEM  
Last Login: Tue, Jul 18, 2023, 10:15 AM, CDT [LOG OUT](#)

Online Banking > Transfer Between Accounts

### Transfer Between Accounts

You can Transfer Funds from one of your accounts to another, or to another member. The Transfer can be performed immediately, scheduled at a future date, or scheduled on a recurring basis (such as monthly). Click on **Online Banking Help** for further information.

**Transfer From**  
Select an Account  
☐ Make this my default account to transfer from

**Transfer Amount**

**Schedule Transfer**  
☒ Immediate Transfer  
☐ Scheduled Transfer  
☐ Recurring Transfer

**Transfer To**  
☒ My own account  
☐ Another Member Number

[Cancel](#) [Continue](#)

- Transfer From – Select the account you want the funds to come from
  - o If this is your Primary account, you can select the 'Make this my default account' check box and it will populate that account each time you log-in to make a transfer.
    - Note: This is the default account for both transfers and bill payments. You CANNOT have separate primary accounts for bill payments and for transfers.
- Transfer Amount – Enter the amount you want to transfer.

## Transfers > Transfer Between Accounts > Immediate Transfer To My Own Account

Completed in real-time, you will see the funds being taken from the Transfer From account and being credited to the Transfer To account.

Stride  
CREDIT UNION

Good Afternoon, OEM  
Last Login: Tue, Jul 18, 2023, 10:15 AM, CDT **LOG OUT**

Online Banking > Transfer Between Accounts

Transfer Between Accounts - Step 2

Transfer From: Regular Chequing 101

Transfer Amount: \$1.00

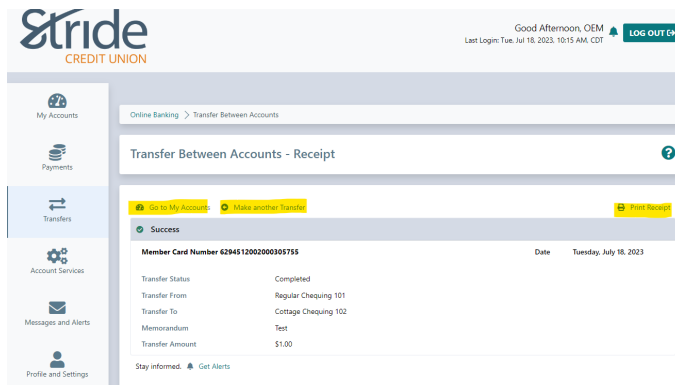
☐ Principal Only Payment

Transfer To: Select an Account

Memorandum

**Cancel** **Continue**

- Select the Transfer To account from the drop-down.
  - o If making a Principal Only payment to a Mortgage or Loan, select the 'Principal Only Payment' check box. If you are unsure, call your FEO/Account Manager for assistance.
- Memorandum – If you want to give your transfer a description, it goes here (ex Concert Tickets, 2023 Sport Dues)
- When ready, select Continue. You will be taken to a confirmation page. If details look accurate, select Confirm.
- You will be taken to a receipt page, with options to Go to My Accounts, Make Another Transfer and to Print Receipt



## Transfers > Transfer Between Accounts > Scheduled Transfer To My Own Account

Completed based on a set date, funds will be taken from the Transfer From account on that date, and credit to the Transfer To account on that same set date.

The screenshot shows the Stride Credit Union online banking interface for the "Transfer Between Accounts - Step 2" form. The top navigation bar includes the Stride logo, a greeting "Good Afternoon, OEM", the last login time "Last Login: Tue, Jul 18, 2023, 10:15 AM, CDT", and a "LOG OUT" button. The left sidebar contains icons for "My Accounts", "Payments", "Transfers", "Account Services", "Messages and Alerts", and "Profile and Settings". The main content area displays the "Transfer Between Accounts - Step 2" form. It includes the following fields:

- Transfer From:** Regular Chequing 101
- Transfer Amount:** \$1.00
- Transfer To:** Select an Account (dropdown menu)
- Principal Only Payment:** ☐
- Memorandum:** (text input field)
- Transfer On:** 18/07/2023 (calendar icon)

At the bottom of the form, there are "Cancel" and "Continue" buttons.

- Select the Transfer To account from the drop-down.
  - o If making a Principal Only payment to a Mortgage or Loan, select the 'Principal Only Payment' check box. If you are unsure, call your FEO/Account Manager for assistance.
- Memorandum – If you want to give your transfer a description, it goes here (ex Concert Tickets, 2023 Sport Dues)
- Transfer On – input the date manually or select the Calendar Icon and select the date.

- When ready, select Continue. You will be taken to a confirmation page. If details look accurate, select Confirm.
- You will be taken to a receipt page, with options to Go to My Accounts, Make Another Transfer and to Print Receipt

## Transfers > Transfer Between Accounts > Recurring Transfer To My Own Account

Completed based on a set date & timeline, funds will be taken from the Transfer From account based on the schedule, and credit to the Transfer To account on that same schedule.

The screenshot displays the 'Transfer Between Accounts - Step 2' form in the Stride Credit Union online banking system. The form is divided into several sections:

- Transfer From:** A dropdown menu showing 'Regular Chequing 101'.
- Transfer Amount:** A text input field containing '\$2.00'.
- Transfer To:** A dropdown menu with the placeholder text 'Select an Account'.
- Start Date:** A text input field showing '18/07/2023' with a calendar icon to its right.
- End Date:** A text input field showing '18/07/2024' with a calendar icon to its right.
- Transfer Frequency:** A dropdown menu showing 'Biweekly'.
- Principal Only Payment:** A checkbox labeled 'Principal Only Payment'.
- Memorandum:** A text input field for a description of the transfer.

At the bottom of the form are two buttons: 'Cancel' and 'Continue'.

- Select the Transfer To account from the drop-down.
  - o If making a Principal Only payment to a Mortgage or Loan, select the 'Principal Only Payment' check box.
- Memorandum – If you want to give your transfer a description, it goes here (ex Concert Tickets, 2023 Sport Dues)
- Start Date – input the date manually or select the Calendar Icon and select the date you wish the recurring transfer to begin.

- End Date – input the date manually or select the Calendar Icon and select the date you wish the recurring transfer to end.
- Transfer Frequency – how often do you want to transfer to occur? Options include:
  - o Daily                      Weekly                      Monthly
  - o Monthly                      Every Month End                      Yearly
- When ready, select Continue. You will be taken to a confirmation page. If details look accurate, select Confirm.
- You will be taken to a receipt page, with options to Go to My Accounts, Make Another Transfer and to Print Receipt

## Transfers > Transfer Between Accounts > Immediate Transfer To Another Member Number

Completed in real-time, you will see the funds being taken from your Transfer From account and being credited to another Stride member, which has been set-up in-branch.

- Select the Transfer To member account from the drop-down.
  - o Member 2 Member Transfer recipients are identified by Account Package Type and Member #.
- Memorandum – If you want to give your transfer a description, it goes here (ex Concert Tickets, 2023 Sport Dues)
- When ready, select Continue. You will be taken to a confirmation page. If details look accurate, select Confirm.

- You will be taken to a receipt page, with options to Go to My Accounts, Make Another Transfer and to Print Receipt.

Online Banking > Transfer Between Accounts

### Transfer Between Accounts - Receipt

[Go to My Accounts](#)
[Make another Transfer](#)
[Print Receipt](#)

**Success**

Member Card Number 6294512002000153502      Date Tuesday, July 18, 2023

Transfer Status	Completed
Transfer From	Shop Bills 102
To Member	00001719
External Account	Basic Chequing 101 (1719)
Memorandum	test
Transfer Amount	\$5.00

Stay informed. [Get Alerts](#)

## Transfers > Transfer Between Accounts > Scheduled Transfer To Another Member Number

Completed based on a set date, funds will be taken from the Transfer From account on that date, and credit to the Transfer To account on that same set date.

Online Banking > Transfer Between Accounts

### Transfer Between Accounts - Step 2

**Transfer From**  
 Shop Bills 102 (1719)

☐ Principal Only Payment

**Memorandum**  
 Test Schedule

**Transfer Amount**  
 \$1.00

**Transfer To**  
 Basic Chequing 101 (1719)

**Transfer On**  
 18/07/2023

[Cancel](#)
[Continue](#)

**DID YOU KNOW?**

- Select the Transfer To member account from the drop-down.
  - o Member 2 Member Transfer recipients are identified by Account Package Type and Member #.
- Memorandum – If you want to give your transfer a description, it goes here (ex Concert Tickets, 2023 Sport Dues)

- Transfer On - input the date manually or select the Calendar Icon and select the date.
- When ready, select Continue. You will be taken to a confirmation page. If details look accurate, select Confirm.
- You will be taken to a receipt page, with options to Go to My Accounts, Make Another Transfer and to Print Receipt.

## Transfers > Transfer Between Accounts > Recurring Transfer To Another Member Number

Completed based on a set date & timeline, funds will be taken from the Transfer From account based on the schedule, and credit to the other Stride Credit Union member account on that same schedule.

Online Banking > Transfer Between Accounts

### Transfer Between Accounts - Step 2

**Transfer From**  
Shop Bills 102 (171-1234-5678)

**Transfer Amount**  
\$2.00

☐ Principal Only Payment

**Transfer To**  
Basic Chequing 101 (171-1234-5678)

**Memorandum**  
Test Recurring

**Transfer Frequency**  
Monthly

**Start Date**  
18/07/2023  
dd/mm/yyyy

**End Date**  
18/07/2024  
dd/mm/yyyy

- Select the Transfer To member account from the drop-down.
  - o Member 2 Member Transfer recipients are identified by Account Package Type and Member #.



- Memorandum – If you want to give your transfer a description, it goes here (ex Concert Tickets, 2023 Sport Dues)
- Start Date – input the date manually or select the Calendar Icon and select the date you wish the recurring transfer to begin.
- End Date – input the date manually or select the Calendar Icon and select the date you wish the recurring transfer to end.
- Transfer Frequency – how often do you want to transfer to occur? Options include:
  - Daily                      Weekly                      Monthly
  - Monthly                      Every Month End                      Yearly
- When ready, select Continue. You will be taken to a confirmation page. If details look accurate, select Confirm.
- You will be taken to a receipt page, with options to Go to My Accounts, Make Another Transfer and to Print Receipt.

## Transfers > Manage Scheduled Transfers

From here, we can view any pre-set scheduled transfers that may be occurring/recurring.

If you want to edit a scheduled/recurring transfer, you will need to delete it and re-create with the corrected details.

**Stride**  
CREDIT UNION

Good Afternoon, OEM  
Last Login: Tue, Jul 18, 2023, 1:21 PM, CDT **LOG OUT**

Online Banking > Transfer Between Accounts > Scheduled Transfers

### Scheduled Transfers



Click on the ellipses to edit or delete scheduled transfers.

Membership 17316498

Regular Chequing 101 > Cottage Chequing 102		
Date:	Amount	
18-Jul-2023	\$1.00	

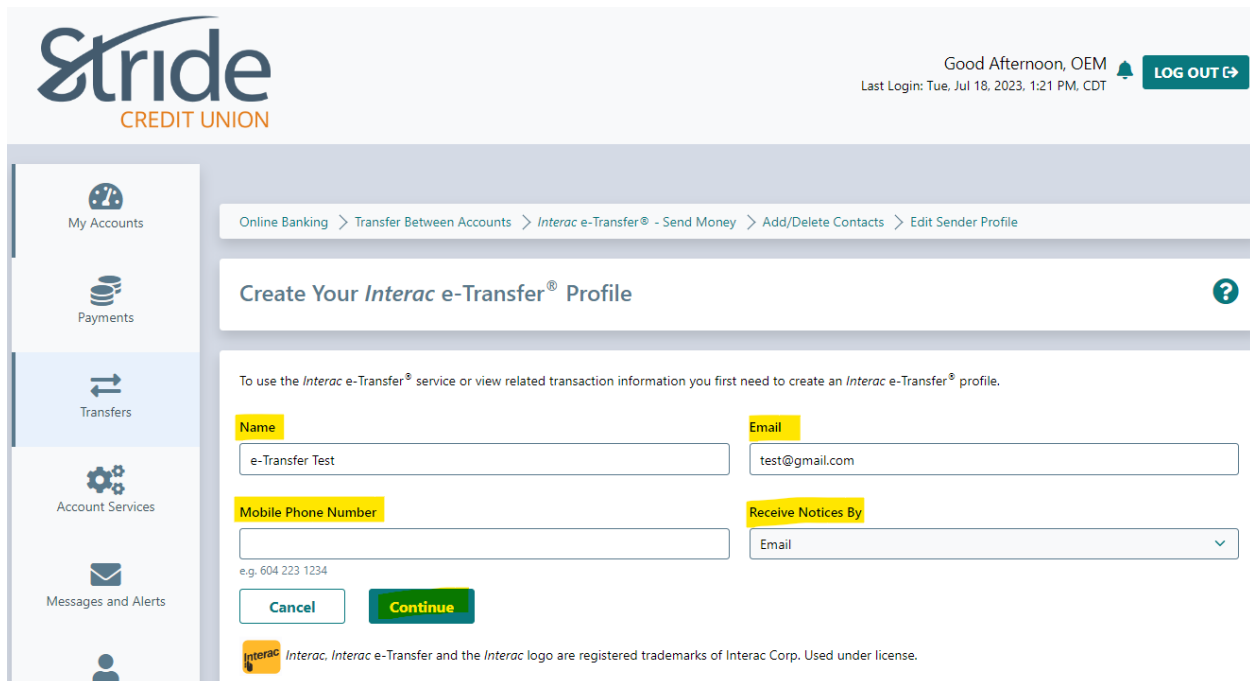
  

Regular Chequing 101 > Cottage Chequing 102		
Frequency:	Starts:	Next:
Biweekly	18-Jul-2023	18-Jul-2023
		Ends:
		19-Jul-2024
		Amount
		\$2.00

- If you want to delete a scheduled/recurring transfer, select the  (three ellipsis) icon on the right-hand side and select Delete .
- You will be taken to a confirmation page. If details look accurate, select Confirm.
- You will be taken to a receipt page, with options to Go to My Accounts, Go to Scheduled Transfers and to Print Receipt.

## Transfers > Interac e-Transfer > Send Money > Create Profile

Transferring money can now be done quickly and securely through Stride with Interac e-Transfer. This allows you to transfer money to an individual or business anywhere in Canada in CDN funds.



Stride  
CREDIT UNION

Good Afternoon, OEM  
Last Login: Tue, Jul 18, 2023, 1:21 PM, CDT [LOG OUT](#)

Online Banking > Transfer Between Accounts > Interac e-Transfer® - Send Money > Add/Delete Contacts > Edit Sender Profile

### Create Your Interac e-Transfer® Profile

To use the Interac e-Transfer® service or view related transaction information you first need to create an Interac e-Transfer® profile.


**Name**  
e-Transfer Test

**Email**  
test@gmail.com

**Mobile Phone Number**  
e.g. 604 223 1234

**Receive Notices By**  
Email

[Cancel](#) [Continue](#)

 Interac, Interac e-Transfer and the Interac logo are registered trademarks of Interac Corp. Used under license.

We need to create our e-Transfer Profile

- Name – Will default based on banking system, is editable. This is how your name is displayed when sending any e-Transfers. Full Name recommended.
- Email – input email address that will be used to send/receive e-Transfers
- Mobile Phone Number – enter Mobile Phone # if you wish to receive e-Transfers to your cell phone.
- Receive Notices By – choose how you receive your e-Transfer notifications.  
Options include:
  - o Email
  - o Email and Mobile Phone
- Once the profile is created, you are taken to the Receipt Page, with options to 'Go to My Accounts, Add a Contact, and Print Receipt

\*\*\*Mobile Phone ONLY is not an option at this time\*\*\*

## Transfers > Interac e-Transfer > Send Money

Now that we have our profile created, we are ready to Send Money.

Stride CREDIT UNION

Good Afternoon, OEM  
Last Login: Tue, Jul 18, 2023, 1:21 PM, CDT **LOG OUT**

Online Banking > Transfer Between Accounts > Interac e-Transfer® - Send Money

Send via **Interac e-Transfer®**

[Edit Contacts](#) [Edit Interac® Profile](#) [Autodeposit](#) [Pending](#) [History](#)

**Transfer To**  
+ Add New Contact

**Transfer From**  
Choose One

**Amount**

**Message**

To protect yourself, never enter personal information or the answer to the security question in the memo field and never share the answer using the same channel you are using to send your Interac e-Transfer®.

**Cancel** **Continue**

**Interac** Interac, Interac e-Transfer and the Interac logo are registered trademarks of Interac Corp. Used under license.

- First, we need to add contacts to send funds to.

## Transfers > Interac e-Transfers > Send Money > Add a Contact

The screenshot shows the 'Add a Contact' page in the Stride Credit Union online banking interface. The page is part of a navigation path: Online Banking > Transfer Between Accounts > Interac e-Transfer® - Send Money. The user is logged in as OEM, with a last login on Tue, Jul 18, 2023, at 1:21 PM CDT. A 'LOG OUT' button is visible in the top right. The left sidebar contains navigation links: My Accounts, Payments, Transfers (highlighted), Account Services, Messages and Alerts, and Profile and Settings. The main content area is titled 'Add a Contact' with a help icon. It contains several input fields: 'Name' (with a note: 'Please be aware the name you choose for your contact may be visible to the recipient.'), 'Email', 'Mobile Phone Number' (with an example: 'e.g. 604.223.1234'), 'Preferred Language' (a dropdown menu currently set to 'English'), 'Send Transfers By' (a dropdown menu currently set to 'Choose One'), 'Security Question', and 'Answer'. At the bottom, there are 'Cancel' and 'Continue' buttons.

Stride  
CREDIT UNION

Good Afternoon, OEM  
Last Login: Tue, Jul 18, 2023, 1:21 PM, CDT [LOG OUT](#)

Online Banking > Transfer Between Accounts > Interac e-Transfer® - Send Money

### Add a Contact

**Name**

Please be aware the name you choose for your contact may be visible to the recipient.

**Email**

**Mobile Phone Number**

e.g. 604.223.1234

**Preferred Language**

English

**Send Transfers By**

Choose One

**Security Information**

Enter a security question and a one-word answer that only the contact would know. The contact must answer this question correctly in order to receive your Interac e-Transfer®. Do not share the answer by email or text.

**Security Question**

**Answer**

[Cancel](#) [Continue](#)

- Name – Enter the person/business name you want to send funds to.
  - o Please be aware the name you choose for your contact may be visible to the recipient.
- Email – Enter the email address for the person/business you want to send funds to.

- Mobile Phone Number - Enter the mobile phone number for the person/business you want to send funds to.
- Preferred Language – If member has a preferred language, you can select it here.
- Send Transfers By – how the recipient receives notification. Options include:
  - o Email
  - o Email & Mobile Phone
  - o Mobile Phone
- Security Question & Answer – Enter a security question and a one-word answer that only the contact would know. The contact must answer this question correctly in order to receive your Interac e-Transfer. Do not share the answer by email or text, and the answer cannot be included in the question.
- You will be taken to a confirmation page. If details look accurate, select Confirm. If they need to be changed, select Edit.
- You will be taken to a receipt page, with options to Go to My Accounts, Send money via Interac e-Transfer, Request money via Interac e-Transfer, and to Print Receipt.

## Transfers > Interac e-Transfers > Send Money

We now have our profile and a contact/recipient set-up, we are now ready to send funds!

The screenshot displays the Stride Credit Union online banking interface. The top navigation bar includes the Stride Credit Union logo, a user greeting 'Good Afternoon, OEM', the last login time 'Tue, Jul 18, 2023, 1:21 PM, CDT', and a 'LOG OUT' button. The left sidebar contains navigation links: My Accounts, Payments, Transfers (highlighted), Account Services, Messages and Alerts, and Profile and Settings. The main content area is titled 'Send via Interac e-Transfer' and includes a breadcrumb trail: 'Online Banking > Transfer Between Accounts > Interac e-Transfer® - Send Money'. Below the title, there are links for 'Edit Contacts', 'Edit Interac® Profile', 'Autodeposit', 'Pending', and 'History'. The form fields include 'Transfer To' (a dropdown menu with 'Choose One' and an 'Add New Contact' link), 'Transfer From' (a dropdown menu with 'Choose One'), 'Amount', and 'Message'. A 'Cancel' button and a 'Continue' button are at the bottom. A disclaimer at the bottom states: 'Interac, Interac e-Transfer and the Interac logo are registered trademarks of Interac Corp. Used under license.'

- Transfer To – select who you want to e-transfer funds to.
- Transfer From – select the account you wish to transfer funds from.
- Amount – enter the dollar \$\$ amount of the transfer.
- Message – enter a brief message for the recipient.
- When ready, select Continue. You will be taken to a confirmation page. If details look accurate, select Confirm.
- You will be taken to a receipt page, with options to Go to My Accounts, Send another transfer via Interac e-Transfer and to Print Receipt.

\*\*\*To protect yourself, never enter personal information or the answer to the security question in the memo field and never share the answer using the same channel you are using to send your Interac e-Transfer\*\*\*

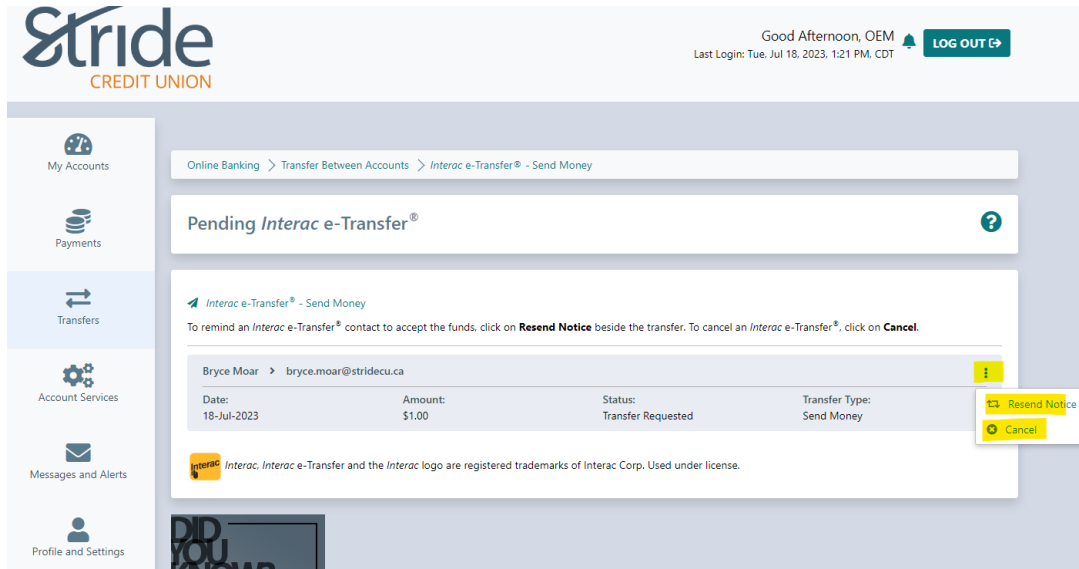
## Transfers > Interac e-Transfers > Send Money > Pending

From the Send via Interac e-Transfer Home Page, we can also view our Pending e-Transfers.

The screenshot shows the Stride Credit Union online banking interface. The top navigation bar includes the Stride Credit Union logo, a greeting "Good Afternoon, OEM", the last login time "Last Login: Tue, Jul 18, 2023, 1:21 PM, CDT", and a "LOG OUT" button. The left sidebar contains navigation links: My Accounts, Payments, Transfers (highlighted), Account Services, Messages and Alerts, and Profile and Settings. The main content area shows the breadcrumb "Online Banking > Transfer Between Accounts > Interac e-Transfer® - Send Money". Below this is the "Send via Interac e-Transfer®" heading. A sub-navigation bar includes "Edit Contacts", "Edit Interac® Profile", "Autodeposit", "Pending" (highlighted with a yellow background and an hourglass icon), and "History". The main form has two columns: "Transfer To" with a "Choose One" dropdown and an "Add New Contact" link, and "Transfer From" with a "Choose One" dropdown. Below these are fields for "Amount" and "Message". At the bottom are "Cancel" and "Continue" buttons. A small disclaimer at the bottom states: "Interac, Interac e-Transfer and the Interac logo are registered trademarks of Interac Corp. Used under license."

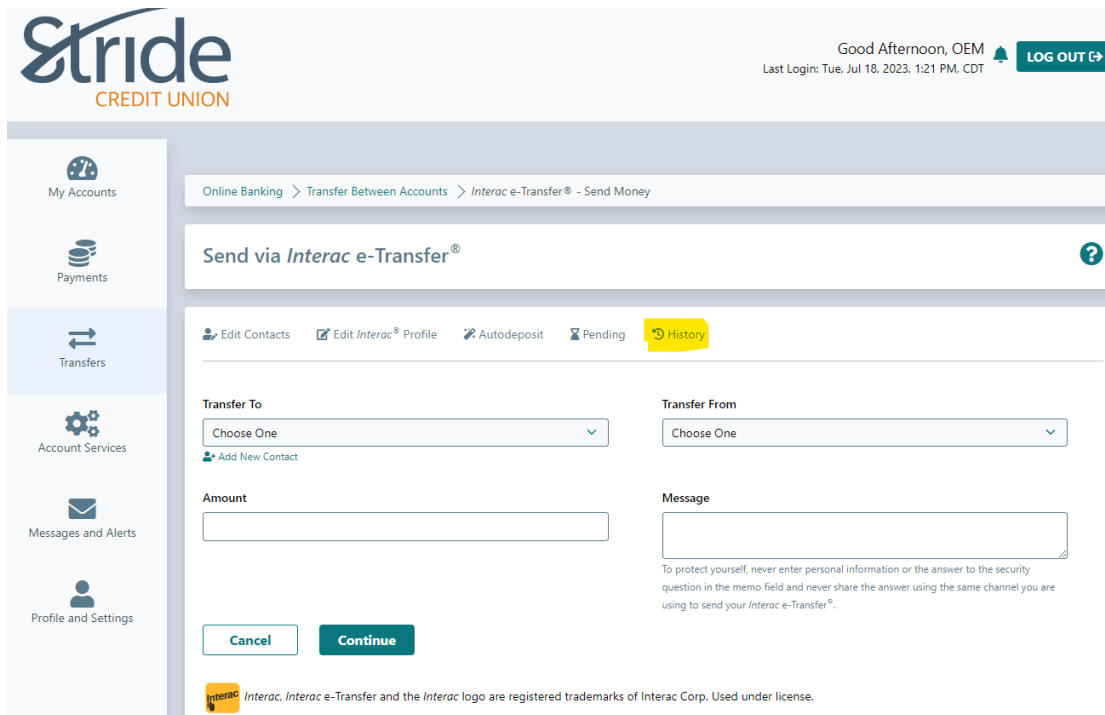
- Select the Pending Hourglass (above), and you will be taken to the Pending Interac e-Transfer (below). You can select the vertical ellipsis, which will give the following options:
  - o Cancel – will cancel the e-Transfer
  - o Resend Notice – Will resend notice to the recipient

- Both Cancel & Resend Notice will bring you to a confirmation screen, followed by a receipt screen.



## Transfers > Interac e-Transfers > Send Money > History

From the Send via Interac e-Transfer Home Page, we can also view our e-Transfer History.



- Select the History Clock (above) and you will be taken to the Search Interac e-Transfer History page (below).

The screenshot shows the Stride Credit Union online banking interface. The top header includes the Stride Credit Union logo, a greeting "Good Afternoon, OEM", the last login time "Last Login: Tue, Jul 18, 2023, 1:21 PM, CDT", and a "LOG OUT" button. The left sidebar contains navigation links: "My Accounts", "Payments", "Transfers" (highlighted), "Account Services", "Messages and Alerts", and "Profile and Settings". The main content area shows the breadcrumb "Online Banking > Transfer Between Accounts > Interac e-Transfer® - Send Money". Below this is a section titled "Search Interac e-Transfer® History" with a help icon. The instructions state: "Enter a date range to display your transfer history. Once your contact has accepted your transfer the transaction will appear in your history. Until then you will see it in pending." There are two date input fields labeled "From" and "To", both with a calendar icon and a "dd/mm/yyyy" placeholder. Below the fields are "Cancel" and "Continue" buttons. At the bottom, there is a small Interac logo and a disclaimer: "Interac, Interac e-Transfer and the Interac logo are registered trademarks of Interac Corp. Used under license."

- Enter a date range and select Continue. If there is any history, it will take you to view the e-Transfer history.

## **Transfers > Interac e-Transfers > Request Money**

Just as easily as you can send money to others, you can now just as easily request funds from people.

You will need to set-up a profile for the person you are requesting funds from, which has been covered earlier in this document.



My Accounts

Payments

Transfers

Account Services

Messages and Alerts

Profile and Settings

Online Banking > Transfer Between Accounts > Interac e-Transfer® - Send Money > Request Money

Request Money via Interac e-Transfer®

Edit Contacts Edit Interac® Profile Autodeposit Pending History

Request From

Choose one

Add New Contact

Amount

Invoice # (optional)

Invoice Due By (optional)

yyyy-mm-dd

Message (optional)

Deposit To

Choose one

☐ I acknowledge that I have consent from the contact for this request

Cancel

Continue

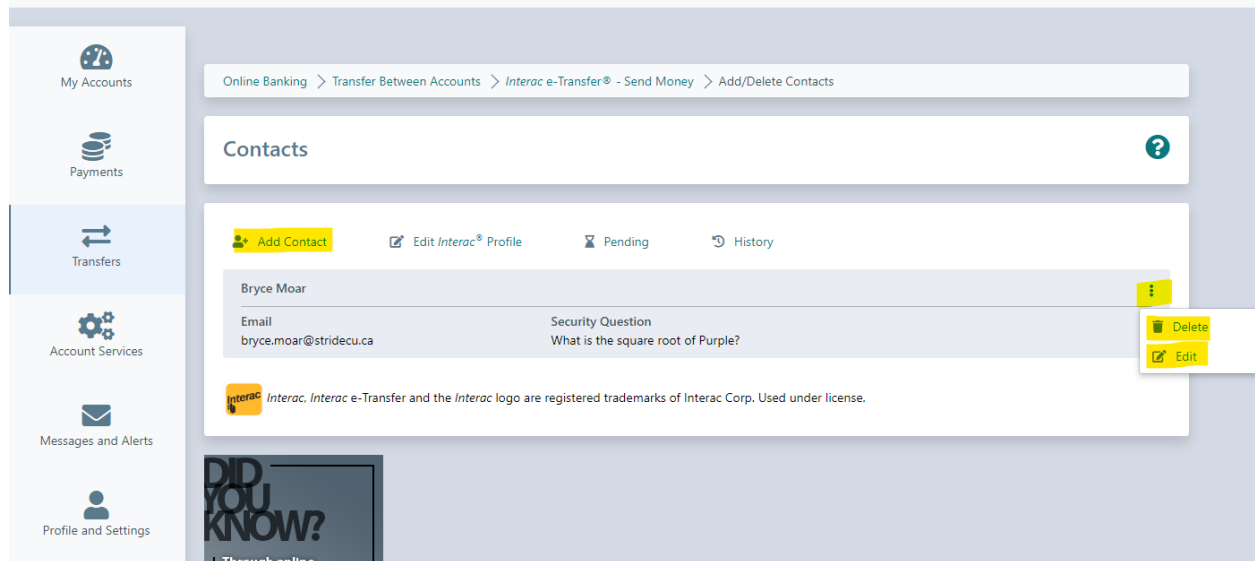
Interac

Interac, Interac e-Transfer and the Interac logo are registered trademarks of Interac Corp. Used under license.

- Request From – select from the drop-down menu who you are requesting funds from. If new, you will need to Add New Contact
- Amount – Enter the amount of funds to be received by you.
- Invoice # - Optional – if you are a business, you can reference any invoice #'s
- Invoice Due By – Optional – give a date deadline for funds to be received by.
- Deposit To – select the account you wish the funds to be deposited to
- Message – a message for the person sending you funds.
- You will need to select the 'I acknowledge that I have connect from the contact for this request' in order for the request to be completed.
- Once all details are correct, select Continue. You will be taken to a Confirmation page. If all details are correct, select Continue.
- You will be taken to a receipt page, with options to Go to My Accounts, Send another Request Money via Interac e-Transfer and to Print Receipt.

## Transfers > Interac e-Transfers > Add / Delete Contacts

If you need to add, edit, or delete an e-Transfer recipient, here is the place to do so!



## To Add a Contact

- Select the Add Contacts button and enter information as requested (same as Add a Contact above)

## Delete Contacts

- You will see your listing of contacts on the Contacts page. Select the vertical ellipsis on the right-hand side, and you will have the following options:
  - o Delete – will delete the e-transfer contact profile.
  - o Edit – taken to the Edit a Contact page (same page/info as Add Contact), where information can be updated as needed.
- Always select Continue, which will bring you to a Confirmation page.
- Select Continue again and you will be taken to the receipt page, with the options to Go to My Accounts, Send money via Interac e-Transfer and Print Receipt.

## Transfers > Interac e-Transfers > Edit Sender Profile

If you've changed mobile phone numbers, updated an email address, or just want to change how your name comes across other e-transfers, here is where to update that info!

- Name – Will default based on banking system, is editable. This is how your name is displayed when sending any e-Transfers. Full Name recommended.
- Email – input email address that will be used to send/receive e-Transfers
- Mobile Phone Number – enter Mobile Phone # if you wish to receive e-Transfers to your cell phone.
- Receive Notices By – choose how you receive your e-Transfer notifications.  
Options include:
  - o Email
  - o Email and Mobile Phone
- Once the profile is edited, you are taken to the Receipt Page, with options to 'Go to My Accounts and Print Receipt

\*\*\*Mobile Phone ONLY is not an option at this time\*\*\*

**Transfers > Interac e-Transfer > Autodeposit**

Autodeposit allows you to receive money via Interac e-Transfer faster. You will no longer need to select your financial institution and answer a security question to receive funds.

Three reasons to Set-up Autodeposit:

1. It helps protect against email fraud.
2. Transactions are quick and convenient.
3. It's free, (standard e-transfer charges may apply) easy to set-up and update.

After registration, a connection is established between your email address and the account where your funds will be deposited.

The screenshot shows the 'Autodeposit' setup page in the Stride Credit Union online banking interface. The page title is 'Autodeposit'. Below the title, there is explanatory text: 'Autodeposit allows you to receive money via Interac e-Transfer® faster. You will no longer need to select your financial institution and answer a security question to receive funds. After registration, you will establish a connection between your email address and the account where your funds will be deposited.' There are two input fields: 'Email' with the value 'test@gmail.com' and 'Account' with a dropdown menu showing 'Choose One'. Below these fields are two checkboxes: 'I acknowledge that the email address entered above will be publicly associated with OEM Wallet' and 'I acknowledge that a transfer sent to the above email address from financial institutions that support this feature will be deposited directly into the selected account without any action on my part.' At the bottom are 'Cancel' and 'Register' buttons. A footer note states: 'Interac, Interac e-Transfer and the Interac logo are registered trademarks of Interac Corp. Used under license.'

- Email – Enter the email address you want to receive auto deposit and corresponding notifications to.
- Account – select the account you wish funds to be auto-deposited to.
- Select both acknowledgements in order to be eligible for Autodeposit.
- When ready, select Register. You will be taken to the Autodeposit Registration – In Progress screen.

The screenshot shows the 'Autodeposit Registration - In Progress' page in the Stride Credit Union online banking interface. The page title is 'Autodeposit Registration - In Progress'. Below the title, there is a message: 'An email will be sent to test@gmail.com to complete your registration. Once you have confirmed the registration by clicking on the link in the email, transfers sent to test@gmail.com will be deposited into the associated account. The link in the email expires after 24 hours.' There is a 'Done' button. A footer note states: 'Interac, Interac e-Transfer and the Interac logo are registered trademarks of Interac Corp. Used under license.'

**Transfers > Interac e-Transfer > Autodeposit**

**Continued...**

An email will be sent to the email address on file to complete your registration. Once you have confirmed the registration by clicking on the link in the email, transfers sent to the registered email address will be deposited into the associated account. The link in the email expires after 24 hours.

You must select Complete Registration or Decline Registration. If you Complete Registration, you will receive a follow-up email.

### **Edit/Delete Autodeposit Set-up**

#### **Transfers > Interac e-Transfers > Autodeposit**

- Once you have Autodeposit set-up complete, you can edit/delete, by going to the Autodeposit page and select the vertical ellipsis for the Edit and Delete options.
- Always select Continue in order for changes to stick.

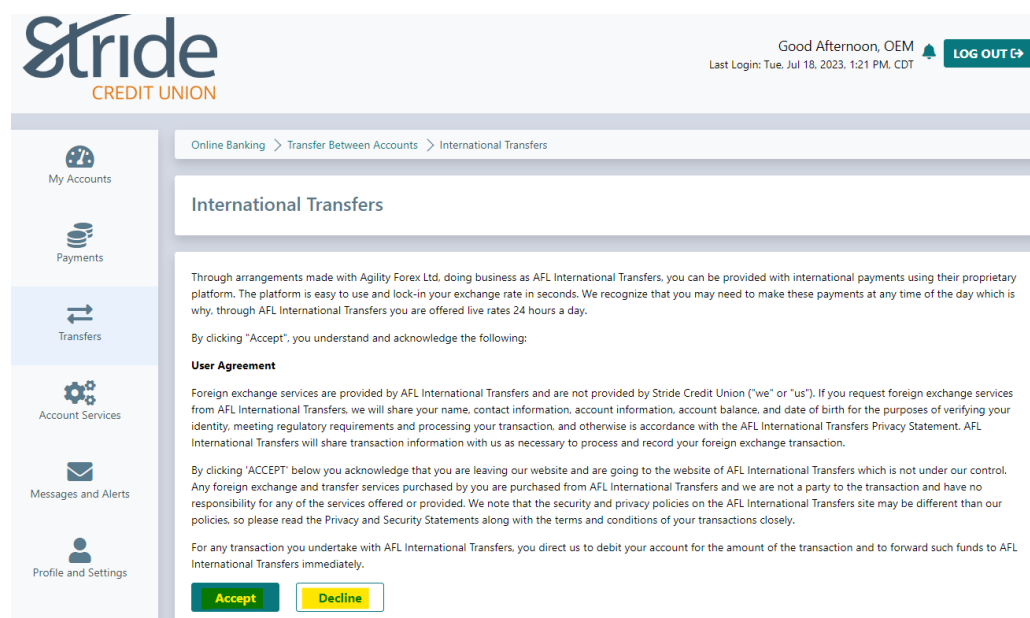
### **Autodeposit Tips**

- You can add up to 5 email addresses for Autodeposit. Each email can be used for a single account.
- If you have multiple FI's, you can only set-up Autodeposit @ one FI. If you set Autodeposit up @ both FI's under the same email, this will cause Autodeposit to stop functioning and you can be required to manually deposit the e-Transfer.

#### **Transfers > International Transfers**

International Transfers is a Credit Union alternative to international fund transfers such as Wires, Western Union and Foreign Draft/Currency purchases. Send up to \$25,000 overseas from your online banking.

Through arrangements made with Agility Forex Ltd, doing business as AFL International Transfers, you can be provided with international payments using their proprietary platform. The platform is easy to use and lock-in your exchange rate in seconds. We recognize that you may need to make these payments at any time of the day, which is why, through AFL International Transfers you are offered live rates 24 hours a day.



Stride  
CREDIT UNION

Good Afternoon, OEM  
Last Login: Tue, Jul 18, 2023, 1:21 PM, CDT [LOG OUT](#)

Online Banking > Transfer Between Accounts > International Transfers

### International Transfers

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By clicking "Accept", you understand and acknowledge the following:

**User Agreement**

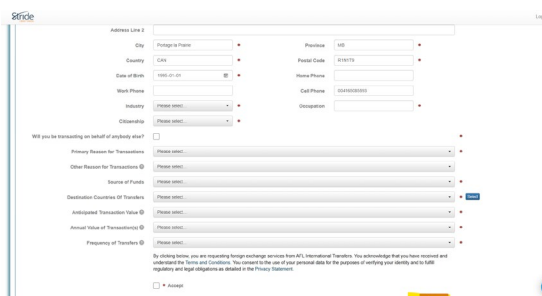
Foreign exchange services are provided by AFL International Transfers and are not provided by Stride Credit Union ("we" or "us"). If you request foreign exchange services from AFL International Transfers, we will share your name, contact information, account information, account balance, and date of birth for the purposes of verifying your identity, meeting regulatory requirements and processing your transaction, and otherwise is accordance with the AFL International Transfers Privacy Statement. AFL International Transfers will share transaction information with us as necessary to process and record your foreign exchange transaction.

By clicking 'ACCEPT' below you acknowledge that you are leaving our website and are going to the website of AFL International Transfers which is not under our control. Any foreign exchange and transfer services purchased by you are purchased from AFL International Transfers and we are not a party to the transaction and have no responsibility for any of the services offered or provided. We note that the security and privacy policies on the AFL International Transfers site may be different than our policies, so please read the Privacy and Security Statements along with the terms and conditions of your transactions closely.

For any transaction you undertake with AFL International Transfers, you direct us to debit your account for the amount of the transaction and to forward such funds to AFL International Transfers immediately.

[Accept](#) [Decline](#)

- By selecting Accept, you are providing authorization for AFL International Transfer to access your account information.
- After Accept, you will be taken to the International Transfer Information page.
  - o Enter the information requested and select Activate!



Stride

Address Line 1

City Province Postal Code

Country Postal Code

Date of Birth Home Phone

Work Phone Cell Phone

Industry Occupation

Citizenship

Will you be transferring on behalf of another user?

Primary Reason for Transferring

Other Reason for Transferring

Source of Funds

Destination Country for Transfers

Anticipated Transaction Value

Annual Value of Transactions

Frequency of Transfers

By clicking below, you are requesting foreign exchange services from AFL International Transfers. You acknowledge that you have read and understand the Terms and Conditions. You consent to the use of your personal data for the purposes of verifying your identity and to AFL International Transfers' privacy and security policies as detailed in the Privacy Statement.

☐ Accept [Continue](#)

**\*\*Please speak with your FEO/Account Manager for more information on International Transfers\*\***