

Account Services

Here we can: order cheques; put on a stop payment; set up CRA direct deposit; deactivate QuickView for the app if your phone is lost or stolen; as well as enable Lock'N'Block, which is a MemberCard manager, if your MemberCard is lost or stolen.

Stric			Last	Good Morning, OEM ▲ LOG OUT €→
My Accounts	Account Services Order Cheques Stop Cheques •	_		0
Payments Transfers	View/Delete Stop Cheques Stop a Single Cheque Set up CRA Direct Deposit Mobile Banking App Lock'N'Block®	ists > order your	Stop Cheques	Set up CRA direct deposit for individuals
Account Services		n, you can lected	An easy way to manage your debit cards. With Lock'N'Block® you can lock your debit card or block your debit card for ATM transactions.	
Profile and Settings			purchases, and international transactions.	

Account Services > Accounts Services

 Brings you to the Account Services Home Screen, with options to Order Cheques; Stop Cheques (Stop Payment); Set up CRA Direct Deposit for individuals; Mobile Banking App (if your mobile phone is lost or stolen, you can deactivate QuickView – the feature that allows you to see your balances without logging in); and Lock'N'Block (you can lock or block your MemberCard for ATM transactions, purchases, and international transfers.)



Account Services > Order Cheques

- If you need to order cheques, you can do so here! Enter the information required, accept that fees may be charged and the consent and select Order Cheques

Strid	NION	Good Morning, OEM LOG OUT C>
2	Online Banking > Account Services > Order Cheques	
My Accounts	Order Cheques	Ø
Payments		
Transfers	1 Cheque Information	Confirm & Submit
Account Services	Please allow 2-4 weeks for order processing and delivery. Cheque Information	All fields required unless indicated
Messages and Alerts	Account 17316498 - Cottage Chequing 00102	
Profile and Settings	Name(s) on cheques	
	Phone Number Email	

- Account If you have multiple Chequing accounts, select which account you'd like to print cheques for.
- Name of Cheques will default to your name on the banking system.
- Information to display on cheques by selecting Address, Phone Number or Email, you will be required to enter that information, which will then be printed on the cheques. You can select one, multiple or all to print on the cheques.

Account Services > Order Cheques

Continued...

Information to display on cheques
Address
Phone Number
C Email
Cheque Start Number (optional)
001
Quantity@
0 24
0.100
Delivery Information
Deliver to
Select delivery address
Agreement
Fees may be charged for your order, depending on your account and type of cheques.
accept that nees may be charged. accept that nees may be charged. accept that nees may be charged.
> Full Agreement
Only Channes
Order Cheques

- Cheque Start # if you know what number you'd like the cheques to start at, enter it here.
- Quantity Select the number of cheques in your order
- Deliver To You can select delivery to your House, your Home Branch, or another selected address that you will enter.
- Agreement you must select 'I accept that' and the 'I consent to...' check box.
 - Service Agreement can be found by clicking on 'Full Agreement' above the Order Cheques button.
- When all information is ready, select Order Cheques

Notes:

- Cheques can take up to 7-10 business days to arrive.
- Fees will be debited from the Chequing account that the cheques are ordered from.

Account Services > Stop Cheques and Holds

- If you have written a cheque that gets lost or stolen, you can place a stop online as long as you have the majority of the details! Select Stop a Single Cheque below to place a cheque stop.
- Reminder: Please verify that the cheque in question has not cleared your account. If it has cleared, the stop payment will not be honoured.
- A fee may be charged for this service.

Stric	Good Morning, OEM Log out C+ Last Login: Wed, Jul 12, 2023, 3:23 PM, CDT
2 3	Online Banking > Account Services > Stop Cheques
My Accounts	Stop Cheques and Holds
Payments Transfers	To stop the payment of a single cheque, click on Create a Stop Cheque. Before you enter your stop payment, please check your account to make sure that the item has not already cleared. You cannot stop payment of a cleared item. There is a possibility that the item will have cleared but not appear in your account: in that case your stop payment will not be valid. You must complete all the information requested. If the information is not complete and fully accurate, the stop payment may not be effective.
Account Services	By entering the stop payment you agree to hold the credit union harmless for all costs, damages, expenses and liability which may arise from the stop payment or the honouring or failure to honour it, whether a result of inadvertence, accident, equipment failure or otherwise. Click on Delete to remove a Stop Cheque item that you do not want processed. Click on Help for further information.
Messages and Alerts	Stop a Single Cheque
Profile and Settings	

Account Services > Stop Cheques > Stop a Single Cheque

Stric	Good Morning, OEM Log out C
2	Online Banking > Account Services > Stop Cheques > Stop a Single Cheque
	Stop Cheques - Single Cheque
Payments	To create the Stop Payment, enter the required information and click on Submit . Click on Help for further information.
Transfers	Chequing Account Reason for Creating Stop
Account Services	Cottage Chequing 102 [Balance: \$1.00] Lost or Stolen Cheque Cheque Date Payee
	17/07/2023 Image: Bell MTS dd/mm/yyyy Image: Bell MTS
Messages and Alerts	Cheque Number Amount 420 55.76
Profile and Settings	Cancel

- Select the Chequing Account on which the cheque was written.
- Select Reason for Creating Stop. Options are:
 - Lost or Stolen Cheque, Membership Cancelled, Dispute on Bill, Post-Dated Cheque Outstanding, and Other
- Cheque Date Enter the date that is written on the cheque.
- Payee Enter who the cheque was written to.
- Cheque Number Enter the number on the cheque.
- Amount Enter the exact dollar (\$) value of the cheque.

Account Services > Stop Cheques > Stop a Single Cheque

- When the details are entered, select Submit. You will be taken to a confirmation page. If details are accurate, select Confirm.

Stric	INION	Good Morning, OEM 🌲 Log out C
2	Online Banking > Account Services	> Stop Cheques > Stop a Single Cheque
My Accounts	Stop Cheques - Confi	m Ø
Payments	Please verify that this cheque has not	cleared your account. If it has cleared, the stop payment will not be honoured.
Transfers	As per our current fee schedule, a fee may be charged for this service.	
¢ŝ	Select Cancel if you no longer wish to continue placing this stop payment.	
Account Services	Account	Cottage Chequing 102
Messages and Alerts	Reason	Other
	Cheque Date	17-Jul-2023 Bell MTS
Profile and Settings	Cheque Number	420
	Amount	\$55.76
	Cancel	

- You will get a copy of the Stop Receipt with an option to Print, and can Go to My Accounts Home Page or return to Stop Cheque (If you have multiple stops)

Stric	INION	Good Morning, OEM 🋕 LOG OUT 🕞 Last Login: Wed, Jul 12, 2023, 3:23 PM, CDT
	Online Banking > Account Services > Stop Cheque	s 📏 Stop a Single Cheque
My Accounts	Create a Stop Cheque - Receip	• •
Payments Transfers	Go to My Accounts Go to My Accounts	Es E Print Receipt
Account Services	Create Stop Cheque Status Complet Membership 1731649	ed 8
Messages and Alerts	From Account Cottage Reason for Creating Stop Other Cheque Date 17-Jul-2 Payee Bell MTS	Chequing 102
Profile and Settings	Cheque Number 420 Amount 55.76	

Account Services > Stop Cheques > View/Delete Stop Cheques

- Here you can view any stop payment that you have placed, delete any stops that have been placed, and Stop a Single Cheque.

Placing a Stop won't be covered here as it has been covered



- To Stop a Single Cheque, select the Stop a Single Cheque button and enter the details as noted in previous steps.

- To Delete a Stop Payment, select the 'Delete' trash can on the right-hand side.
- You will be taken to a confirmation page, confirming you want to delete the Stop Payment, and then taken to the Receipt page, where you can Go to My Accounts, Return to Stop Cheques, or Print Receipt.

CREDIT	ie JNION	Good Morning, OEM LOG OUT C>
æ	Online Banking > Account Services > Stop Cheques	
My Accounts	Delete Stop Cheques - Receipt	0
Payments		
Transfers	Go to My Accounts Return to Stop Cheques Success	😝 Print Receipt
indition	Member Card Number 6294512002000305755	Date Tuesday, July 18, 2023
Account Services	The Stop Cheque item has been successfully Deleted.	

Account Services > Set up CRA Direct Deposit for Individuals

- The Canada Revenue Agency will deposit the refunds and payments you're eligible for in your account, including:
 - o Income Tax
 - o GST/HST and other similar payments
 - o Canada Child Benefit
 - Canada Workers Benefit
 - Deemed overpayment of tax
- You only need to register once to receive any type of refund or payment.
- If you did not file a tax return for the past two full tax years you cannot set up CRA direct deposit here and should contact the CRA directly @ 1-800-959-8281.
 You can also call this number to change the contact information you provided to the CRA or to de-register from Direct Deposit.



- When ready, select the Next button.

Account Services > Set up CRA Direct Deposit for Individuals Continued...

	Set up CRA Direct Deposit			
Payments				
Transfers	1 2 3 Payment Information Authorization Confirmation			
	All fields required unless otherwise indicated			
Account Services	Set up CRA Direct Deposit			
	Select an Account			
Messages and Alerts				
.				
Profile and Settings	123456789			
	Date of Birth 01/01/1995			
	First Name OEM			
	Last Name Wallet			
	Ensure your name and date of birth above matches your tax records. If it does not then the form will not be accepted by the CRA. You may still set up direct deposit on the CRA website. I authorize Stride Credit Union to share my banking information with the Canada Revenue Agency for the purposes of establishing direct deposit.			
	By providing my banking information to the CRA. I authorize the Receiver General to deposit in the bank account number provided, any amounts to be paid to me by the CRA, until otherwise notified by me. I understand that this authorization will replace all of my previous direct deposit authorizations. I also acknowledge reading the Privacy Statement found below.			
	> Privacy Statement			
	This application has more pages. By clicking the "Next" button below, the applicant will proceed to the next page.			
	Previous Next			

- Select the account you want your refunds/payments to be deposited into. You can only select one account for all your payments.
- Enter your Social Insurance Number (SIN). This helps confirm identity.
- Date of Birth, First & Last Name are pulled from the system.
- Select 'I authorize...' in order to establish the CRA direct deposit.
 - Privacy Statement can be found by clicking on 'Privacy Statement' above the Next button.

Account Services > Set up CRA Direct Deposit for Individuals

Continued...

- Select Next. You will be taken to a confirmation page. If info is correct, select Submit

My Accounts	Set up CRA Direct Deposit	0
Payments Transfers	1 2 3 Payment Information Authorization Confirmation	
Account Services	Authorization C Edit Set up CRA Direct Deposit	
Messages and Alerts	Account Selection: 17316498 - Cottage Chequing 00102 Social Insurance Number: ******621	
Profile and Settings	By clicking the "Submit" button below, the applicant agrees that Stride Credit Union may collect, use, and disclose their personal information in accordance with Stride Credit Union's Privacy Policy.	

- You will receive confirmation that Direct Deposit has been set-up.
- To confirm if your direct deposit was successful, log in to your CRA account directly.
- For more information about the direct deposit program, visit the Government of Canada's Direct Deposit site.

Stric	Good Morning, OEM Log out C
My Accounts	Online Banking > Account Services > Set up CRA Direct Deposit
Payments	Set up CRA Direct Deposit
Transfers	Success Thank you for enrolling in direct deposit. The direct deposit information you provided has been sent to the CRA for all future CRA payments you may be entitled to. Changes to your CRA account may take up to two days to appear. To enfine it your direct deposit was useded to be a your CRA account directly.
Account Services	For further information about the direct deposit program, visit t <mark>he Government of Canada's Direct Deposit site.</mark>

Account Services > Mobile Banking App (QuickView)

- If you have QuickView set-up through the Stride Credit Union Mobile Banking app, here is where you can remove a device(s) in the event it is lost or stolen.



- Select the Remove button in order to remove your saved log-in/QuickView from your Stride Mobile Banking app on your mobile device.
- You will be taken to a confirmation page. Select "Continue" or "Cancel"
- You will be shown a receipt that the mobile device has been removed, along with a device ID.
- Select "My Accounts" to get back to the Home Screen



Account Services > Lock'N'Block

- An easy way to manage your debit cards. With Lock'N'Block you can lock your debit card or block ATM transactions and purchases. You can also block your card for transaction made outside of Canada.
- Great if you misplace it in the vehicle or if the kids grab it from your purse/wallet to play 'Store!'



- Select a MemberCard to be Locked'N'Blocked

Account Services > Lock'N'Block

Continued...

CREDIT		Good Morning, OEM 🌲 Log out C>
£	Online Banking > Account Services > Lock'N'Block®	
My Accounts	Lock'N'Block®	0
Payments	Card Name	Card Number
Transfers		
Account Services	Lock this card (block all transactions) Block all ATM withdrawals Block all purchases and refunds	
Messages and Alerts	Block all international transactions Cancel Save Changes	
Profile and Settings		

- If you have multiple cards, you can give your MemberCard a name to help identify.
- By selecting Lock this Card, you will block all ATM withdrawals, all purchases and refunds, and all international transfers. OR
- You can individually select what you'd like to Lock'N'Block. Options include:
 - ATM Withdrawals
 - Purchases & Refunds (POS)
 - o International Transfers
- Once you've made your selection, hit Save Changes.

Account Services > Lock'N'Block

Continued...

- You will now see that the card has the name identifier and shows that the card is locked.
 - Our other MemberCard on file is still unlocked, ready to be used for any daily transactions.

Stric		Good Morning, OEM 📮 Log out C
æ	Online Banking > Account Services > Lock'N'Block®	
My Accounts	Lock'N'Block®	0
Payments	An easy way to manage your debit cards. With Lock'N'Block® you can lock your d transaction made outside of Canada Check with your branch for more details.	lebit card or block ATM transactions and purchases. You can also block your card for
Transfers	Your Debit Cards	_
Account Services	This card is locked	This card is unlocked
Messages and Alerts		Purchases and refunds are unblocked International transactions are unblocked
Profile and Settings		

- To unlock a Locked MemberCard, repeat the above process, but deselect any Locks in place and select Save Changes.